

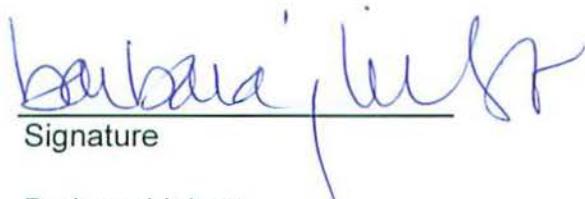
**Conduit Financing Provider
Other Agencies Financial Transactions Report
Cover Page**

Entity Name California Health Facilities Financing Authority

Submitted by the Reporting Entity

SCO Reporting Year 2010 ID Number _____

Fiscal Year Ended 06/30/10 (MM/DD/YY)



Signature

Executive Director

Title

Barbara Liebert
Name (Please Print)

October 18, 2010
Date

To File Your Report

1. Complete all forms as necessary
2. A responsible member of the agency must sign this cover and mail it to either address below.

Mailing Address:

State Controller's Office
Division of Accounting and Reporting
Local Government Reporting Section
P.O. Box 942850
Sacramento, CA 94250

Express Mailing Address:

State Controller's Office
Division of Accounting and Reporting
Local Government Reporting Section
3301 C Street, Suite 700
Sacramento, CA 95816

**Conduit Financing Provider
Other Agencies Financial Transactions Report**

General Information

Fiscal Year 2010

Mailing Address

Address Change?

YES NO

Street 1	Street 2	City
915 Capitol Mall, Suite 590		Sacramento
State	Zip	
CA	95814	

Members of Governing Body

	First Name	Middle Initial	Last Name	Title
Member	Bill		Lockyer	State Treasurer
Member	John		Chiang	State Controller
Member	Ana	J.	Matosantos	Director of Finance
Member	Judith	N.	Frank	Governor Appointee
Member	Ronald		Joseph	Governor Appointee
Member	Harry		Bistrin	Senate Pro Tem Appointee
Member	Oscar		Sablan	Senate Pro Tem Appointee
Member	Sumi		Sousa	Assembly Speaker Appointee
Member	Jack		Buckhorn	Assembly Speaker Appointee

Agency Official

	First Name	Middle Initial	Last Name	Title	Phone	Email
Executive Director	Barbara		Liebert	Executive Director	(916) 653 -2799	bliebert@treasurer.ca.gov
Fiscal Officer						

Report Prepared By

First Name	Middle Initial	Last Name	Title	Phone	Email

Street 1	Street 2	City
State	Zip	
CA		

Independent Auditor

First Name	Middle Initial	Last Name	Title	Phone	Email
Ahamadou		Bocar	Principal	(916) 930-5722	ahamadou.bocar@reznickgroup.com

Fiscal Year of most recent audit available

Estimated Date for completion of FY 2010 Audit

Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Statement of Net Assets

Fiscal Year 2010

Assets

Current assets

Cash	\$ 14,300,690
Investments	-
Lease Payments Receivable Net	-
Mortgages Receivable	-
Other Loans Receivable	-
Interest Receivable	-
Other Receivables	1,104,987
Due From Other Funds	38,751
Due From Other Agencies	-
Deferred Charges	-
Other Assets	7,000
Total Current Assets	\$ 15,451,428

Noncurrent assets

Restricted Cash	-
Other Noncurrent Assets, Net of Accumulated Depreciation of \$55,656	120,909
Total noncurrent assets	120,909
Total assets	\$ 15,572,337

Liabilities

Current liabilities

Accounts Payable	\$ 200,319
Interest Payable	-
Due to Other Funds	-
Due to Other Agencies	-
Refundable Deposits	-
Current Portion of Long Term Debt	-
Other Liabilities	-
Total Current Liabilities	200,319

Noncurrent Liabilities

Deferred revenues	-
Long-Term Debt	-
All Other Non-Current Liabilities	-
Total Noncurrent Liabilities	-
Total liabilities	\$ 200,319

Net Assets

Unrestricted	15,365,018
Restricted	7,000
Total net assets	15,372,018
Total liabilities and net assets	\$ 15,572,337

Conduit Financing Provider

Other Agencies Financial Transactions Report

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Agency Name: California Health Facilities Financing Authority

Statement of Revenues, Expenditures and Change in Net Assets

Fiscal Year 2010

Operating revenues

Financial Service Fees	\$ -
Application Fees	7,500
Issuance Fees	-
Closing Fees	1,376,308
Monitoring Fees	-
Annual Administration Fees	1,479,532
Lease Program Fees	-
Other Fees and Charges	1,990
Lease Rental Payments	-
State Grants	-
Federal Grants	-
Other Government Agencies	-
Other Revenues	-
Total operating revenues	\$ 2,865,330

Operating expenses

Salaries, Wages and Benefits	\$ 979,865
Services and Supplies	476,385
Consultant Services	177,108
Legal Fees	216,340
Trustee Fees	-
Underwriter's Fees	-
Other Agent's Fees	36,000
Insurance	-
Project Costs	-
Debt Issuance Costs	-
Distribution Costs to Outside Agencies	-
Other Expenses	-
Depreciation	13,659
Total expenses	\$ 1,899,357
Operating income (loss)	\$ 965,973

Nonoperation revenues (expenses)

Interest and Investment Income	85,021
Miscellaneous Revenues	1,054,680
Interest Expense	-
Miscellaneous Expenses	-
Total Nonoperating Revenues	\$ 1,139,701
Income (loss) before contributions and transfers	\$ 2,105,674
Capital contributions	-
Transfers in	-
Transfers out	-
Changes in net assets	\$ 2,105,674
Total Net Assets, Beginning of year	13,266,344
Total Net Assets, End of Year	\$ 15,372,018

Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Statement of Fiduciary Net Assets

Fiscal Year 2010

Assets

Cash	\$	<input type="text"/>
Investments		<input type="text"/>
Interest Receivable		<input type="text"/>
Other Receivables		<input type="text"/>
Due From Other Funds		<input type="text"/>
Due From Other Agencies		<input type="text"/>
Other Assets		<input type="text"/>
Total Assets	\$	<input type="text"/>

Liabilities

Accounts payable	\$	<input type="text"/>
Agency obligations		<input type="text"/>
Other liabilities		<input type="text"/>
Total Liabilities	\$	<input type="text"/>

Net Assets

Held in Trust	\$	<input type="text"/>
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Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Statement of Changes in Fiduciary Net Assets
Fiduciary Funds

Fiscal Year 2010

Additions

- Financial Service Fees
- Application Fees
- Issuance Fees
- Closing Fees
- Monitoring Fees
- Annual Administration Fees
- Other Fees and Charges
- Other Revenues
- Interest and Investment Income
- Total additions**

\$	
\$	

Deductions

- Administration expense
- Salaries, wages and benefits
- Services and supplies
- Consultant fees
- Legal fees
- Trustee fees
- Underwriter's fees
- Other agent's fees
- Debt issuance costs
- Distributions to outside agencies
- Deposits returned
- Other deductions
- Total Deductions**

\$	
\$	

Net Increase (Decrease)

\$	
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Net Assets, Beginning of the Year

\$	
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Net Assets, End of the Year

\$	
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Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Summary of Conduit Debt Issued and Outstanding

Fiscal Year 2010

Types of Conduit Financing Debt	Debt Issued During Fiscal Year 2010	Total debt Outstanding as of Fiscal Year 2010
Qualified Private Activity Debt		
Industrial Development Bonds	\$ -	\$ -
Enterprise Zone Bonds	-	-
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds	-	-
Qualified Public Educational Facilities Bonds	-	-
Qualified Student Loan Bonds	-	-
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds	2,141,555,000	9,498,852,948
Qualified 501(c)(3) - Other Bonds	-	-
Qualified Residential Rental Projects Bonds	-	-
Qualified Single Family Mortgage Revenue Bonds	-	-
Solid Waste Disposal Facilities Bonds	-	-
Other Exempt Facilities Bonds (attach explanation)	-	-
Other Qualified Private Activity Debt (attach explanation)	-	-
Total Conduit Debt Issued and Outstanding	\$ 2,141,555,000	\$ 9,498,852,948



Bill Lockyer
California State Treasurer

California Health Facilities Financing Authority

Fee Schedule

	Private Health Facility (or system) with annual gross revenues of \$2.5 million or greater	Private Health Facility with annual gross revenues of less than \$2.5 million	Public (City, County or District) Health Facility
Application Fee ¹	\$500	\$500	\$500
Initial Fee: (Due at loan closing)	.075% of aggregate amount of issue, up to a maximum of \$300,000.	\$1,000	\$1,000
Annual Administration Fee ²	.02% of bonds outstanding (max. fee of \$150,000)	The lesser of .02% of bonds outstanding or \$500 ³	The lesser of .02% of bonds outstanding or \$500
Resolution Extension Fee ⁴	\$500	\$500	\$500

¹ The application fee is non-refundable.

² First payment assessed in the year following the year in which the bonds were issued. Annual billings are based on the amount outstanding as of January 31 of each year.

³ .02% of the outstanding amount will be applied once annual gross revenues exceed \$2.5 million annually.

⁴ Fee for extending an approved resolution.